

## APPENDIX 2

### ACTUARIAL AND BRENT PENSION FUND CONSULTANCY FOR LONDON BOROUGH OF BRENT CONTRACT

#### TENDER EVALUATION GRID

Quality		Weighting	Contractor A		Contractor B	
		5	Score	Result	Score	Result
Q1	REPORTING	6%	4	4.80%	4	4.80%
Q2	RESOURCES	6%	4	4.80%	4	4.80%
Q3	TIMESCALES	4%	3	2.40%	4	3.20%
Q4	TRANSITION	4%	2	1.60%	4	3.20%
Q5a	DATA AND TECHNOLOGY	5%	4	4.00%	4	4.00%
Q5b	DATA AND TECHNOLOGY	4%	4	3.20%	4	3.20%
Q6	SUSTAINABILITY OF LGPS	4%	3	2.40%	4	3.20%
Q7a	UNDERSTANDING OF THE LONDON BOROUGH OF BRENT	7%	2	2.80%	4	5.60%
Q7b	UNDERSTANDING OF THE LONDON BOROUGH OF BRENT	5%	3	3.00%	4	4.00%
Q8	MANAGING FUNDING RISK	5%	3	3.00%	4	4.00%
Q9	CLIMATE RISK	5%	3	3.00%	4	4.00%
<b>Total out of 55%</b>		<b>55%</b>	<b>35.0%</b>		<b>44.00%</b>	

Social Value		Weighting	Contractor A		Contractor B	
		5	Score	Result	Score	Result
Q1	Strong Foundations	3.00%	2	1.20%	4	2.40%
Q2	A future built for everyone, an economy fit for all	3.00%	3	1.80%	3	1.80%
Q3	A cleaner, More considerate Brent	4.00%	3	2.40%	4	3.20%
<b>Total out of 10%</b>		<b>10%</b>	<b>5.4%</b>		<b>7.4%</b>	

Price		Weighting	Contractor A	Contractor B
	Actuarial Valuation	10%	10.00%	4.21%
	Activity Pricing	15%	12.54%	15.00%
	Financial Reporting Date 31 March	5%	4.35%	5.00%
	Financial Reporting Date 31 August	5%	5.00%	3.39%
Total		35%	31.89%	27.60%

Summary		Weighting	Contractor A	Contractor B
Quality		55%	35%	44.00%
Social Value		10%	5.40%	7.40%
Price		35%	31.89%	27.60%
Total		100%	72.29%	79.00%

Ranking	2	1
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